



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

Date: Wednesday, September 09, 2026

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Sub: Outcome of Circular Resolution Passed by Board of Directors for Allotment of 25,00,000 Convertible Warrants on Preferential basis.

Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III to the Listing Regulations (as amended from time to time), and in continuation to our earlier intimation(s) in this regard we wish to inform you that the Board of Directors, by passing a resolution by way of circulation today, i.e., on September 09, 2026, has inter-alia considered and approved the allotment of 25,00,000 (Twenty Five Lakh Only) Convertible Warrants. These warrants are convertible into an equal number of Equity Shares of face value ₹5 each to the allottees.

This allotment is made pursuant to the Special Resolution passed by the members at the Extraordinary General Meeting (EGM) held on **July 22, 2026** and in-principle approval Letter No. NSE/LIST/56087 and Letter No. LOD/PREF/PB/FIP/714/2026-27, both dated **August 27, 2026**, received from the National Stock Exchange of India Limited and BSE Limited, respectively.

The Company has received **25% of the total consideration, aggregating to ₹15,00,00,000** (Rupees Fifteen Crore Only), from the respective allottees, on the basis of which the Board has made the allotment of Warrants.

The allotment of these Warrants entitles the Allottees to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants viz. September 09, 2026, upon payment of Warrant Exercise Price of ₹180 /- (Rupees One Hundred Eighty only), equivalent to 75% (Seventy-five per cent) of the Warrant Issue Price ('Warrant Exercise Price').

As the Company has allotted the convertible Warrants to Allottees, there is no change in the paid-up share capital of the Company at this stage.

The detailed disclosure as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure-A**

Thanking you,

For Likhitha Infrastructure Limited

GADDIPATI
SRINIVASA
RAO
Date: 2026.09.09
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GADDIPATI SRINIVASA
RAO
Date: 2026.09.09
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Gaddipati Srinivasa Rao
Managing Director
DIN: 01710775



Annexure-A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular dated January 30, 2026:

Sr. No.	Particulars	Details / Disclosures		
1.	Type of securities (viz. equity shares, convertibles etc.)	Allotment of Convertible Warrants.		
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue through private placement offer (the "Preferential Issue").		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 25,00,000 (Twenty Lakh Only) Warrants at an issue price of ₹240/- (Rupees Two Hundred Forty Only) aggregating upto ₹60,00,00,000/- (Rupees Sixty Crore Only).		
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):			
4(i).	Names of the investors		Names of the Allottees	Category
			Likhitha Gaddipati	Promoter
			Lohitha Gaddipati	Promoter Group
			Chennamaneni Sushmitha	Non-Promoter
			Srinivasulu Chowdary Kavuturu	
			Shradha Bangad	
			Pranali Bangad	
			Anjana Bangad	
			Teja Vishwakseena Koganti	



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

			Divya tantia			Non-Promoter		
			Pallavi Toshniwal					
			Sneha Toshniwal					
			Paturi Swathi					
			Sandeep Kumar Totla					
			Appa Rao Paruchuri					
			Kolli Tejaswini					
			Paladugu Venkateswarlu					
			Raveendra Ravi					
			Chowdary Babu Tummala					
			Seelam Aswin Kumar					
			Sujana Kumari Aluri					
			GV Narasimha Rao					
4(ii)(a).	Post allotment of securities – Outcome of subscription		Particulars	Pre-issue Shareholding		No. of warrants to be allotted	Post-issue Shareholding	
			No. of Shares	% held	No. of Shares		% held	
			Likhitha Gaddipati	3,250	0.01	3,25,000	3,28,250	0.78
			Lohitha Gaddipati	0	0	3,00,000	3,00,000	0.95
			Chennamaneni Sushmitha	0	0	5,00,000	5,00,000	1.19
			Srinivasulu Chowdary Kavuturu	0	0	4,00,000	4,00,000	0.95
			Shradha Bangad	0	0	1,75,000	1,75,000	0.42
			Pranali Bangad	0	0	1,75,000	1,75,000	0.42
			Anjana Bangad	0	0	1,70,000	1,70,000	0.41
			Teja Vishwaksena Koganti	0	0	1,00,000	1,00,000	0.24
			Divya Tania	0	0	75,000	75,000	0.18
			Pallavi Toshniwal	0	0	50,000	50,000	0.12
			Sneha Toshniwal	0	0	30,000	30,000	0.07
			Paturi Swathi	0	0	25,000	25,000	0.06
			Sandeep Kumar Totla	0	0	25,000	25,000	0.06
	Appa Rao	0	0	25,000	25,000	0.06		



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

		Paruchuri					
		Kolli Tejaswini	701	0	25,000	25,701	0.06
		Paladugu Venkateswarlu	1765	0	25,000	26,765	0.06
		Raveendra Ravi	0	0	20,000	20,000	0.05
		Chowdary Babu Tummala	0	0	15,000	15,000	0.04
		Seelam Aswin Kumar	0	0	15,000	15,000	0.04
		Sujana Kumari Aluri	0	0	15,000	15,000	0.04
		GV Narasimha Rao	0	0	10,000	10,000	0.02
4(ii)(b).	Issue price / allotted price (in case of convertibles)	₹240/- per Warrant, including face value of ₹5/- and premium of ₹235/- per Warrant.					
4(ii)(c).	No. of Investor(s)	21 (Twenty-One)					
4(iii).	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	The rights attached to Warrants may be exercised by the Warrant Holder(s), in one or more tranches, at any time on or before the expiry of 18 months, from the date of allotment of the Warrants. In the event the Warrant Holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.					
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil					